

## APPENDIX 5

### FORMS RELATING TO LISTING

#### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : Argos Enterprise (Holdings) Limited**

**Stock code (ordinary shares): 8022**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 July 2008.

#### A. *General*

Place of incorporation : Hong Kong

Date of initial listing on GEM : 13 August 2001

Name of Sponsor(s) : N/A

Names of directors

Executive Director:  
Wong Man Chiu, Ronnie  
Cheung Man Yau, Timothy  
Cheng Wing Hong  
Chui Wai Cheung

Non-Executive Director:  
Wong Wah Sang (Chairman)  
Wilkie Wong

Independent Non-Executive Director:  
Sung Wai Tak, Herman  
Wong Lit Chor, Alexis

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder of ordinary shares	No. of share	Approximate percentage of holding
: Sino Market Enterprise Limited ( <i>Note 1</i> )		62,284,000	34.60%

Sinoman International Limited ( <i>Note 2</i> )	62,284,000	34.60%
Twilight Enterprises Limited ( <i>Note 2</i> )	62,284,000	34.60%
Madam Chiu Gee Chai ( <i>Note 2</i> )	62,284,000	34.60%
Wonderful Source Limited ( <i>Note 3</i> )	50,000,000	27.78%
Mr. Cheung Man Yau, Timothy ( <i>Note 3</i> )	50,000,000	27.78%

*Notes*

- Sino Market Enterprise Limited directly holds 34.60% interest of the Company.*
- Sino Market Enterprise Limited is owned by Sinoman International Limited as to 54.8%. Sinoman International Limited is wholly owned by Twilight Enterprises Limited. Twilight Enterprises Limited is owned by Mr. Wilkie Wong (a non-executive director of the Company) as to 12.5%, Mr. Wong Wai Lok, William (not a director of the Company or its subsidiaries) as to 12.5%, Ms. Wong Wai Yee, Winnie (not a director of the Company or its subsidiaries) as to 12.5%, Ms. Wong Wai Ying, Vivian (not a director of the Company or its subsidiaries) as to 12.5%, and Madam Chiu Chee Chai (not a director of the Company or its subsidiaries) as to 50%. Therefore Sinoman International Limited, Twilight Enterprises Limited and Madam Chiu Gee Chai are deemed to have interest in the Company held by Sino Market Enterprise Limited.*
- Wonderful Source Limited, which directly holds 27.78% interest of the Company, is wholly owned by Mr. Cheung Man Yau, Timothy, the Executive Director and Chief Executive Director of the Company*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Room A, 9th Floor, Fortis Bank Tower, 77-79 Gloucester Road, Wanchai, Hong Kong

Head office and principal place of business : Room A, 9th Floor, Fortis Bank Tower, 77-79 Gloucester Road, Wanchai, Hong Kong

Web-site address (if applicable) : [www.argosenterprise.com](http://www.argosenterprise.com)

Share registrar : Computershare Hong Kong Investor Services Limited  
46<sup>th</sup> Floor, Hopewell Centre,  
183 Queen's Road East, Hong Kong

Auditors : Ting Ho Kwan & Chan Certified Public Accountants (Practising)  
9<sup>th</sup> Floor, Tung Ning Building, 249-253  
Des Voeux Road Central, Hong Kong

**B. Business activities**

*The Group's principle business activities include provision of public transportation services, taxi services and travel tour services.*

**C. Ordinary shares**

Number of ordinary shares in issue : 180,000,000

Par value of ordinary shares in issue : HK\$0.010

Board lot size (in number of shares) : 2000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue : Convertible Bonds  
Principal amount HK\$7,200,000  
Issue on 30 June 2008  
Maturity date 29 June 2009  
Conversion price at HK\$0.20 per conversion share  
Maximum number of conversion shares 36,000,000

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Wong Man Chiu, Ronnie

\_\_\_\_\_  
Cheung Man Yau, Timothy

\_\_\_\_\_  
Cheng Wing Hong

\_\_\_\_\_  
Chui Wai Cheung

\_\_\_\_\_  
Wong Wah Sang

\_\_\_\_\_  
Wilkie Wong

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Sung Wai Tak, Herman

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Wong Lit Chor, Alexis