



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer TLT LOTTOTAINMENT GROUP LIMITED

Date Submitted 1 June 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8022 Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.01</u>      | <u>100,000,000</u>              |
| Increase/(decrease)                 | <u>N/A</u>             |                  | <u>N/A</u>                      |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.01</u>      | <u>100,000,000</u>              |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,306,707,260          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 72,000,000             | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,378,707,260          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| 1. Share Option Scheme (30/ 07/ 2001)<br>Exercise price:<br>HK\$0.614 per share<br>Date of grant:<br>(29/06/2009)<br>ordinary shares<br>(Note 1) | -                         | -         | -         | (2,000,000)                | -  | 6,000,000   |
| 2. Share Option Scheme (30/ 07/ 2001)<br>Exercise price:<br>HK\$0.34 per share<br>Date of grant:<br>(04/06/2010)<br>ordinary shares<br>(Note 1)  | -                         | -         | -         | (500,000)                  | -  | 17,000,000  |
| 3.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |           |                            | N/A  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) N/A  |  |
|  |                                 |   |                                  |   | (Preference shares) N/A  |  |
|  |                                 |   |                                  |   | (Other class) N/A  |  |





## Other Movements in Issued Share Capital

| Type of Issue |              |            |                                  |  |                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------------------|--|------------------------------|--|---|
| 1.            | Rights issue | At price : | State currency _____             | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                    | ( / / )<br>( / / )           | _____  | _____   |
| 2.            | Open offer   | At price : | State currency _____             | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                    | ( / / )<br>( / / )           | _____  | _____   |
| 3.            | Placing      | At price:  | State currency <u>HK\$ 0.245</u> | Class of shares issuable (Note 1) <u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) (Note A) | (12/05/2011)<br>(07/03/2011) | <u>65,000,000</u>  | <u>Nil</u>  |
| 4.            | Bonus issue  |            |                                  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                    | ( / / )<br>( / / )           | _____  | _____   |

## For Main Board and GEM listed issuers

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |             |
|---------------|----------------------|------------|----------------------|--|---|-------------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                               | _____   | _____       |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                      | _____   | _____       |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | _____   | _____       |
| 8.            | Consideration issue  | At price : | <u>HK\$ 0.17</u>     | Class of shares issuable <u>Ordinary</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (09/05/2011)<br>(dd/mm/yyyy)<br>(Note B) | -   | 176,470,588 |



For Main Board and GEM listed issuers

| Type of Issue |                        |                  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|------------------|---|--|---|
| 9.            | Capital reorganisation |                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                         |  |   |
| 10.           | Other (Please specify) | At price : _____ | State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
|               |                        |                  |   | Total E. (Ordinary shares)   | <u>65,000,000</u>   |
|               |                        |                  |   | (Preference shares)  | <u>N/A</u>  |
|               |                        |                  |   | (Other class)  | <u>N/A</u>  |

|   |     |                   |
|---|-----|-------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>72,000,000</u> |
|   | (2) | <u>N/A</u>        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>        |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                   |

Remarks (if any):

Note A: The shares were issued pursuant to the general mandate (the “General Mandate”) granted to the directors of the Company at the extraordinary general meeting of the Company held on 7 March 2011.

Pursuant to the General Mandate, the Company’s directors were authorised to allot and issue up to 190,884,848 shares.

Note B: The shares were issued pursuant to the general mandate (the “General Mandate”) granted to the directors of the Company at the annual general meeting of the Company held on 9 May 2011.

Pursuant to the General Mandate, the Company’s directors were authorised to allot and issue up to 262,741,452 shares.

Submitted by: TANG MAN LEONG

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.