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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

EXTENSION OF LONG STOP DATE

Reference is made to the announcement of TLT Lottotainment Group Limited (the “**Company**”) dated 29 October 2013 regarding to the major transaction in relation to acquisition of 100% issued share capital of Grace Profit, involving issue of consideration shares and convertible bonds under specific mandate (the “**Announcement**”).

Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board wishes to announce that on 28 April 2014 (after trading hours), the Purchaser and the Vendors entered into the supplemental acquisition agreement (the “**Supplemental Acquisition Agreement**”) pursuant to which the Long Stop Date in the Acquisition Agreement was extended for a further three months from 28 April 2014 to 28 July 2014.

Save and except the aforesaid change in the Supplemental Acquisition Agreement, all other terms and conditions of the Acquisition Agreement remain unchanged.

By order of the Board of
TLT Lottotainment Group Limited
Lin Yan Jenny
Executive Director

Hong Kong, 28 April 2014

As of the date hereof, the executive Directors of the Company are, Ms. Lin Yan Jenny and Mr. Wu Wenbei; and the independent non-executive Directors of the Company are, Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Mr. Yiu Yuen Kai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.