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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

CLARIFICATION ANNOUNCEMENT

CLARIFICATION OF ANNOUNCEMENT PUBLISHED ON NEWSPAPERS

Reference is made to the announcement of the TLT Lottotainment Group Limited (the “**Company**”) dated 23 May 2014 in relation to, among other things, the inside information.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company noted the publication of an alleged announcement (the “**Newspaper Announcement**”) under the name of the Company on two newspapers, namely China Daily Hong Kong Edition and Hong Kong Commercial Daily on 23 May 2014. The Newspaper Announcement allegedly stated that the Board had passed several resolutions in the afternoon on 20 May 2014 to approve, among other matters, the appointment of certain persons as new Directors.

The Board wishes to clarify that the publication of the Newspaper Announcement on the two newspapers had not been authorised by the Board and the resolutions stated therein, for all purposes and intents, were not effective as set out in the announcement of the Company on 23 May 2014.

Upon noting the publication of the Newspaper Announcement, the Board has immediately bought up the matters with Mr. Wu Wenbei (“**Mr. Wu**”) who allegedly has authorised the publication of the Newspaper Announcement. In response to such enquiry of the Board, Mr. Wu has clarified with the Board that he has never authorised nor participated in the preparation, release or publication of the Newspaper Announcement and someone had made use of his name to publish the Newspaper Announcement.

The Board will seek further legal advice on these matters and will take all necessary actions to protect the interests of the Company and its shareholders, including but not limited to bringing up the matters to the relevant regulatory authorities in Hong Kong against the unauthorized publication of the Newspaper Announcement and the statements allegedly made therein.

The Board would cause a copy of this announcement to be published in China Daily Hong Kong Edition and Hong Kong Commercial Daily as soon as possible.

The Company advises its shareholders and potential investors to be cautious about the contents on the Newspaper Announcement and the statement allegedly made therein.

By Order of the Board of
TLT Lottotainment Group Limited
Wu Wenbei and Lin Yan Jenny
Executive Director

Hong Kong, 26 May 2014

As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei and Ms. Lin Yan Jenny; and the independent non-executive directors of the Company are Ms. Lam Yuk Ying, Elsa, Mr. Yiu Yuen Kai and Mr. Liu Kwong Sang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.