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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

EXTENSION OF EXCLUSIVITY PERIOD OF MOU

Reference is made to the announcement of the Company dated 26 March 2014 (the “**Announcement**”) in relation to the MOU in respect of the Possible Acquisition. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as in the Announcement.

On 21 July 2014, the Vendor and the Company enter into an extension letter pursuant to which the parties to the MOU agree to extend the exclusivity period under the MOU for an additional three months such that the Vendor will not within six (6) months from the date of the MOU negotiate with any party other than the Company for the Possible Acquisition. The exclusivity period may be extended by the mutual agreement of the parties. All the other terms of the MOU remain unchanged.

The Board wishes to emphasize that the MOU is not legally binding and the Possible Acquisition may or may not proceed. If the Possible Acquisition is materialised, it may constitute a notifiable transaction on the part of the Company pursuant to the GEM Listing Rules. Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company in the event when any Formal Agreement has been signed.

By Order of the Board
TLT Lottainment Group Limited
Lin Yan Jenny
Executive Director

Hong Kong, 21 July 2014

As of the date hereof, the executive directors of the Company are, Ms. Lin Yan Jenny and Mr. Wu Wenbei; and the independent non-executive directors of the Company are, Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Mr. Yiu Yuen Kai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.