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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 8022)

UPDATE ON LITIGATION

This announcement is made by TLT Lottotainment Group Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 October 2013 relating to the Legal Action and the announcement of the Company dated 11 December 2013 relating to the Deed of Settlement entered into between the Vendor and Fame Network Limited, a wholly-owned subsidiary of the Company, (the “Purchaser”) and 10 post-dated cheques of HK\$200,000 each payable to the Company delivered by the Vendor to the Purchaser on the same day (altogether, the “Announcements”). Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The cheque dated 11 December 2013 for payment of HK\$200,000 to the Company was honoured upon presentation for payment. Pursuant to the Deed of Settlement, the Purchaser has filed a notice of discontinuance with the High Court of the Court of First Instance of the Hong Kong Special Administrative Region to wholly discontinue the Legal Action on 19 December 2013.

The Company will make further announcement on the balance of payment under the Deed of Settlement in due course.

By order of the Board of
TLT Lottotainment Group Limited
Lin Yan Jenny
Executive Director

Hong Kong, 19 December 2013

As of the date hereof, the executive Directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Mr. Wong Chun Hung and Mr. Au Yeung Yiu Chung; and the independent non-executive Directors of the Company are Mr. Lau Shu Yan, Mr. Ho Kenneth Kai Chung and Ms. Lam Yuk Ying, Elsa.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.