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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 8022)

UPDATE ON LOAN FACILITY

Reference is made to the announcements (the “**Announcements**”) of TLT Lottotainment Group Limited (the “**Company**”) dated 27 May 2013 and 26 August 2013 respectively in relation to the loan agreement entered into between the Company as borrower and HEC Finance 92 Limited (“**HEC**”), an independent third party of the Company and its associates, as lender, in relation to the granting of a loan facility of HK\$37,000,000 for a fixed term of 3 months and at the agreed interest rate of 1.5% per month (the “**Loan Facility**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that the Loan Facility fell due on 27 August 2013, and upon negotiation with the Lender, the Company and HEC have entered into a supplemental loan agreement on 2 September 2013, pursuant to which, the parties agreed that the repayment date of the outstanding principal amount of the Loan Facility and the interest accrued thereon have been extended to 30 September 2013.

As at the date of this announcement, the outstanding principal amount of the Loan Facility amounts to HK\$32,000,000.

Save as disclosed above, the other terms of the Loan Agreement remain intact and unchanged.

The Company will make further announcement(s) to update shareholders of the Company and investors of the status of the Loan Facility as and when appropriate.

By the order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Executive Director

Hong Kong, 2 September 2013

As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director of the Company is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou, Mr. Li Kwok Chu and Ms. Lam Yuk Ying, Elsa.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.