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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

REFUNDABLE DEPOSIT IN RELATION TO LAPSE OF A VERY SUBSTANTIAL ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF MASS APEX LIMITED

Reference is made to the Company's announcements dated 4 December 2012, 27 December 2012, 25 January 2013, 8 February 2013, 8 March 2013, 25 March 2013, 8 April 2013, 8 May 2013, 7 June 2013, 8 July 2013, 18 July 2013 and 2 August 2013 (the "Announcements") relating to the Acquisition. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

On 2 August 2013, the Vendor failed to return the Deposit of HK\$2,000,000 to the Purchaser. The Company has repeatedly demanded for the return of the Deposit, however, as of today, there was no concrete reply from the Vendor in relation to the time for return of the Deposit.

The Company has today through its solicitors served a final demand letter on the Vendor to demand the return of the Deposit of HK\$2,000,000 on or before 20 August 2013. In the event the Vendor shall fail to return the Deposit to the Company as demanded, the Company shall take appropriate recourse against the Vendor including but not limited to commence legal proceedings against the Vendor to recover the Deposit of HK\$2,000,000.

The Company will make further announcement to update on the progress of the recovery of the Deposit to the shareholders in due course.

By Order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Executive Director

Hong Kong, 7 August 2013

As of the date of this announcement, the executive Directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive Director of the Company is Mr. Lau Kin Hon; and the independent non-executive Directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.