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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code : 8022)**

### **EARLY REDEMPTION OF CONVERTIBLE NOTE**

This announcement is made by TLT Lottotainment Group Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

Reference is made to the circular of the Company dated 13 March 2013 (“Circular”) and the Company’s announcement dated 28 March 2013 (“Announcement”) relating to, amongst other things, the notice of EGM and the change of conditions of Convertible Note by way of the Extension Agreement and the Further Supplemental Deed. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Circular and the Announcements.

The Board wishes to announce that the Company has exercised its redemption right to early redeem the Convertible Note and has served a redemption notice pursuant to the Extension Agreement and the Further Supplemental Deed for redeeming an outstanding principal amount of HK\$28,080,000 of the Convertible Note on 19 December 2013, which shall be settled in cash of HK\$28,080,000 by the Company from the proceed generated from the open offer of the Company completed on 20 December 2013.

The Board considers that the early redemption could reduce the Company’s debt position and improve the gearing ratio of the Company and therefore it is in the interests of the Company and its shareholders of the Company as a whole.

Following and as a result of the redemption in the aforesaid amount of HK\$28,080,000 Convertible Note, there is no outstanding amount due by the Company to the Noteholder.

By order of the Board of  
**TLT Lottotainment Group Limited**  
**Lin Yan Jenny**  
*Executive Director*

Hong Kong, 19 December 2013

*As of the date hereof, the executive Directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Mr. Wong Chun Hung and Mr. Au Yeung Yiu Chung; and the independent non-executive Directors of the Company are Mr. Lau Shu Yan, Mr. Ho Kenneth Kai Chung and Ms. Lam Yuk Ying, Elsa.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.*