

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code : 8022)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER**

As additional time is required to finalise certain financial information to be included in the Circular, the date of despatch of the Circular is to be postponed to on or before 30 September 2013.

The Board also announces that the expected timetable for the Open Offer will be revised as set out in this announcement.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 23 August 2013 in relation to, inter alia, the Open Offer. The capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

As set out in the Announcement, the date of despatch of the circular (the “**Circular**”) regarding the Open Offer under the original timetable is 12 September 2013. As additional time is required to finalise certain financial information to be included in the Circular, the date of despatch of the Circular is to be postponed to on or before 30 September 2013.

The Board also announces that the expected timetable for the Open Offer will be revised as follows:

**2013**

Despatch of Circular Documents . . . . .	Monday, 30 September
Last day of Lodging transfer of Shares in order to qualify for attendance and voting at the EGM . . . . .	4:30 p.m. on Wednesday, 16 October
Register of members close (both days inclusive) . . . . .	Thursday, 17 October to Wednesday, 23 October
Latest time and date for return of proxy form of EGM (not less than 48 hours prior to time of EGM) . . . . .	11:00 a.m. on Monday, 21 October
Record date for attendance and voting of the EGM . . . . .	Wednesday, 23 October
Time and date of EGM . . . . .	11:00 a.m. on Wednesday, 23 October
Announcement of results of EGM . . . . .	Wednesday, 23 October
Last day of dealings in Shares on a cum-entitlement basis . . . . .	Thursday, 24 October
First day of dealings in Shares on an ex-entitlement basis . . . . .	Friday, 25 October
Latest time for lodging transfers of Shares in order to be qualified for the Open Offer . . . . .	4:30 p.m. on Monday, 28 October
Register of members of the Company closes (both dates inclusive) . . . . .	Tuesday, 29 October to Tuesday, 5 November
Record Date . . . . .	Tuesday, 5 November
Register of members re-opens . . . . .	Wednesday, 6 November
Despatch of the Prospectus Documents . . . . .	Wednesday, 6 November
Latest time for acceptance of, and payment for, the Open Offer . . . .	4:00 p.m. on Wednesday, 20 November
Latest Time for Termination . . . . .	12:00 noon on Friday, 22 November

Announcement of results of the Open Offer  
on the GEM's website. . . . . Wednesday, 27 November

Despatch of certificates for the Offer Shares  
and Bonus Shares . . . . . Thursday, 28 November

Despatch Date of refund cheques  
(if Open Offer is terminated). . . . . Thursday, 28 November

Expected first day of dealings in fully-paid Offer Shares  
and Bonus Shares . . . . . Friday, 29 November

Designated broker starts to stand in the market  
to provide matching services for odd lot of the Shares . . . . . Friday, 29 November

Last day for the designated broker to stand in the market  
to provide matching services for odd lot of the Shares . . . . . Friday, 20 December

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Open Offer will be announced as appropriate.

By Order of the Board of  
**TLT Lottotainment Group Limited**  
**Lin Yan Jenny**  
*Executive Director*

Hong Kong, 11 September 2013

*As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director of the Company is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou, Mr. Li Kwok Chu and Ms. Lam Yuk Ying, Elsa.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.lottotainment.com.hk>.*