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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 8022)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND FURTHER REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

As additional time is required to finalise certain financial information to be included in the Circular, the date of despatch of the Circular is to be further postponed to on or before 18 October 2013.

The Board also announces that the expected timetable for the Open Offer will be further revised as set out in this announcement.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 23 August 2013, 11 September 2013 and 30 September 2013 in relation to, inter alia, the Open Offer. The capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context requires otherwise.

As set out in the Announcements, the date of despatch of the circular (the “**Circular**”) regarding the Open Offer under the revised timetable is 11 October 2013. As additional time is required to finalise certain financial information to be included in the Circular, the date of despatch of the Circular is to be further postponed to on or before 18 October 2013.

The Board also announces that the expected timetable for the Open Offer will be further revised as follows:

2013

Despatch of Circular Documents	Friday, 18 October
Last day of lodging transfer of Shares in order to qualify for attendance and voting at the EGM.	4:30 p.m. on Wednesday, 6 November
Register of members close (both days inclusive).	Thursday, 7 November to Wednesday, 13 November
Latest time and date for return of proxy form of EGM (not less than 48 hours prior to time of the EGM)	11:00 a.m. on Monday, 11 November
Record date for attendance and voting at the EGM	Wednesday, 13 November
Time and date of the EGM	11:00 a.m. on Wednesday, 13 November
Announcement of results of the EGM	Wednesday, 13 November
Last day of dealings in Shares on a cum-entitlement basis.	Thursday, 14 November
First day of dealings in Shares on an ex-entitlement basis	Friday, 15 November
Latest time for lodging transfers of Shares in order to be qualified for the Open Offer	4:30 p.m. on Monday, 18 November
Register of members of the Company closes (both dates inclusive)	Tuesday, 19 November to Tuesday, 26 November
Record Date	Tuesday, 26 November
Register of members re-opens	Wednesday, 27 November
Despatch of the Prospectus Documents	Wednesday, 27 November
Latest time for acceptance of, and payment for, the Open Offer	4:00 p.m. on Wednesday, 11 December
Latest Time for Termination	12:00 noon on Friday, 13 December

Announcement of results of the Open Offer to be published
on the GEM's website. Wednesday, 18 December

Despatch of certificates for the Offer Shares
and Bonus Shares Thursday, 19 December

Despatch date of refund cheques
(if Open Offer is terminated). Thursday, 19 December

Expected first day of dealings in fully-paid Offer Shares
and Bonus Shares Friday, 20 December

Designated broker starts to stand in the market
to provide matching services for odd lot of the Shares Friday, 20 December

2014

Last day for the designated broker to stand in the market
to provide matching services for odd lot of the Shares Tuesday, 14 January

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Open Offer will be announced as and when appropriate.

By Order of the Board of
TLT Lottotainment Group Limited
Lin Yan Jenny
Executive Director

Hong Kong, 10 October 2013

As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Mr. Wong Chun Hung, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou, Mr. Li Kwok Chu and Ms. Lam Yuk Ying, Elsa.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.lottotainment.com.hk>.