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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

TRADING HALT

Reference is made to the announcement (the “**Announcement**”) of TLT Lottotainment Group Limited (the “**Company**”) dated 13 November 2013 in relation to the poll results on the extraordinary general meeting (the “**EGM**”) of the Company held on 13 November 2013 and the clarification of the validity of ordinary resolution no. 2 passed at the EGM. The capitalized terms used herein shall have the same meaning to those defined in the Announcement unless the context requires otherwise. The Company is in the course of obtaining legal advice confirming the Board’s view on the validity of such resolution as disclosed in the Announcement. Trading in the shares of the Company on the Stock Exchange will remain halted until further notice.

Reference is also made to the circular of the Company dated 18 October 2013 and the announcement of the Company dated 10 October 2013 in relation to, among other things, the expected timetable in relation to the Open Offer. In light of the trading halt, the anticipated timetable for the Open Offer is expected to be changed and the Company will make further announcement in relation to the anticipated timetable as and when appropriate to update the Shareholders in this regard.

By the order of the Board
TLT Lottotainment Group Limited
Lin Yan Jenny
Executive Director

Hong Kong, 14 November 2013

As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Mr. Wong Chun Hung, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Ms. Lam Yuk Ying, Elsa.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.