

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 November 2010

| 10 : Hong Kong Exchanges an | d Clearin | g Limited | | |
|---------------------------------|-----------|---------------------------|----------------------------------|---|
| Name of Issuer TLT | LOTTO' | TAINMENT GROU | P LIMITED | |
| Date Submitted 2 De | cember 2 | 2010 | | |
| I. Movements in Authorised Sh | nare Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8022 | Descri | ption: | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding r | nonth | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000 |
| (2) Stock code : N/A | Descrip | ption : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | • |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes | |
|-------------------------------------|----------------|-----------|------------------|----------------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 791,424,242 | N/A | N/A | N/A | |
| | 791,424,242 | IN/A | N/A | N/A | |
| Increase/ (decrease) | | | | | |
| during the month | | N/A | N/A | <u>N/A</u> | |
| Balance at close of the | | | | | |
| month | 791,424,242 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | e Option Scher | nes of the issuer |) | | No. of new shares of issuer issued during | No. of new shares of issuer which |
|------------------------------------|----------------|-------------------|----------------|--------------|---|-----------------------------------|
| including EGM approval | | | | | the month pursuant thereto | may be issued pursuant thereto as |
| date _ | | Movement duri | ng the month | | - | at close of the |
| (dd/mm/yyyy) and class | | | | | | month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | - | | |
| Option Scheme | | | | | | |
| (30/07/2001) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.614 per share | | | | | | |
| Date of grant: | | | | | | |
| (29/06/2009) | | | | | | |
| ordinary shares | | | | | | 9,800,000 |
| (Note 1) | | | | | - | |
| 2. Share | | | | | | |
| Option Scheme | | | | | | |
| (30/07/2001) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.34 per share | | | | | | |
| Date of grant: | | | | | | |
| (04/06/2010) | | | | | | |
| ordinary shares | | | | | | 23,500,000 |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| - | | | | | | |
| | | | | | | |
| - | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | | |
| | | | • | nce shares) | | |
| | | | (0 | Other class) | N/A | |
| Total funds raised during th | ne month from | exercise of opti- | | | | |
| (State currency) | | | N/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry – dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|---|--|--|
| 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | <u>-</u> | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) N/A | Δ | |
| | | | (Prefere | ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$ | A | · · - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|
| 1. N/A (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | • | or wan | Dom | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|--------|-----|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

No. of new No. of new

N/A

| | Type of Issue | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|---|
| | Type of issue | | | |
| | | Class of shares issuable (Note 1) | _ | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | Total E. (Ordinary sh (Preference sh (Other c | | |
| | | | | |
| To | otal increase / (decrease) in ordinary shares during t | the month (i.e. Total of A to E): | (1) N/A | |
| | | | (2) N/A | |
| To | otal increase / (decrease) in preference shares during | g the month (i.e. Total of A to E): | N/A | |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: CHENG WING HONG |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.