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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 8022)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare and finalise certain information, including the accountants' reports on the Target Group and Beijing DOXTV and the unaudited pro forma financial information on the Enlarged Group, for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 31 August 2011.

Reference is made to the announcement of the Company dated 27 April 2011 (the “**Announcement**”) in respect of, among other things, the acquisition of the 25% issued share capital of Galaxy Mount International Limited. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “**Circular**”) of the Company containing, among other things, details of the Acquisition, the financial information on the Group, accountants' reports on the Target Group and Beijing DOXTV, unaudited pro forma financial information of the Enlarged Group, and other information as required under the GEM Listing Rules was expected to be despatched to the Shareholders on or before 13 June 2011. As additional time is required for the Company to prepare and finalise certain information, including the accountants' reports on the Target Group and Beijing DOXTV and the unaudited pro forma financial information on the Enlarged Group, for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 31 August 2011.

By order of the Board of
TLT Lottotainment Group Limited
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 13 June 2011

As of the date hereof, the executive directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Chan Kin Yip and Mr. Lai Chun Hung; the independent non-executive directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Company at <http://www.lottotainment.com.hk>.