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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO (1) SUPPLEMENTAL SUBSCRIPTION AGREEMENT FOR THE ISSUE OF HK\$50 MILLION CONVERTIBLE BONDS AND GRANT OF SPECIFIC MANDATE; (2) CHANGE OF TERMS OF CONVERTIBLE BONDS; (3) PROPOSED SHARE CONSOLIDATION; AND (4) CHANGE OF BOARD LOT SIZE

Reference is made to the announcements of TLT Lottotainment Group Limited (the “**Company**”) dated 8 August 2011 and 23 August 2011 (the “**Previous Announcements**”), in relation to the issue of Convertible Bonds by the Company in an aggregate principal amount of HK\$50 million. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Previous Announcements.

Apart from the information which has already announced by the Board in the Previous Announcements, the Board would also like to announce the followings:

ARRANGEMENT FOR MATCHING ODD LOTS

Holder of Shares who wish to take advantage of this matching services to dispose or top up odd lots of Consolidated Shares should contact Mr. Tony Hui of Mansion House Securities (F.E.) Limited at (852) 2843-1408 or Units 1102-1103, 11/F., Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong during the period from Wednesday, 12 October 2011 to Thursday, 3 November 2011 (both dates inclusive).

Holder of Shares are reminded that the successful provision of odd lots matching services by the agent is not guaranteed, and are advised to consult their own professional advisers if they are in doubt of the above matching services.

EXPECTED TIMETABLE

The expected timetable for the implementation of the Share Consolidation is set out below.

Despatch of the circular regarding, among other things,
the Share Consolidation. Friday, 9 September 2011

Latest time for lodging proxy forms for the EGM 11:30 a.m., on Saturday,
24 September 2011

Date and time of the EGM. 11:30 a.m. or sooner after the
conclusion of the EGM, on Monday,
26 September 2011

Publication of the poll results of the EGM. Monday, 26 September 2011

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation

The Share Consolidation becomes effective Tuesday, 27 September 2011

Free exchange of existing certificates for the
Shares for new certificates (“**New Share
Certificates**”) for the Consolidated Shares commences 9:00 a.m., Tuesday,
27 September 2011

Dealings in the Consolidated Shares commence 9:00 a.m., Tuesday,
27 September 2011

Original counter for trading in existing Shares in
board lots of 2,000 Shares temporarily closes 9:00 a.m., Tuesday,
27 September 2011

Temporary counter for trading in board lots of
400 Consolidated Shares (in the form of certificates
of existing Shares (“**Existing Share Certificates**”) opens 9:00 a.m., Tuesday,
27 September 2011

Original counter for trading in Consolidated Shares
in board lots of 5,000 Consolidated Shares
(in the form of New Share Certificates) reopens 9:00 a.m., Wednesday,
12 October 2011

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) commences 9:00 a.m., Wednesday,
12 October 2011

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares Wednesday, 12 October 2011

Temporary counter for trading in Consolidated Shares in board lots of 400 Consolidated Shares (in the form of Existing Share Certificates) closes 4:00 p.m., Tuesday, 1 November 2011

Parallel trading in the Consolidated Shares (in the form of New Share Certificates and Existing Share Certificates) ends 4:00 p.m., Tuesday, 1 November 2011

Designated broker ceases to stand in the market to sell and purchase odd lots of Consolidated shares Tuesday, 1 November 2011

Free exchange of Existing Share Certificates for New Share Certificates ends 4:30 p.m., Thursday, 3 November 2011

Note: All times and dates refer to Hong Kong local times and dates

EXCHANGE OF SHARE CERTIFICATES

Subject to the Share Consolidation becoming effective, Shareholders may submit their Existing Share Certificates to the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in exchange for the New Share Certificates free of charge between 9:00 a.m. and 4:30 p.m. on any business day from Tuesday, 27 September 2011 to Thursday, 3 November 2011 (both dates inclusive). It is expected that the New Share Certificates will be available for collection within 10 Business Days after the submission of the Existing Share Certificates to Hong Kong Registrars Limited for exchange.

From Friday, 4 November 2011 onwards, exchange of Existing Share Certificates for New Share Certificates can only be made at a cost of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each Existing Share Certificate cancelled or each New Share Certificate issued, whichever number of share certificates involved is higher.

The Existing Share Certificates will only be valid for delivery, trading and settlement purposes for the period up to 4:00 p.m., Tuesday, 1 November 2011 and thereafter will not be accepted for delivery, trading and settlement purposes. However, all Existing Share Certificates will continue to be good evidence of legal title to such equivalent number of Consolidated Shares.

The New Share Certificates will be issued in red colour in order to distinguish them from Existing Share Certificates which are in blue colour.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 29 August 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Chan Kin Yip and Mr. Lai Chun Hung; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.