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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

REVISED TIMETABLE FOR THE SHARE CONSOLIDATION

The Board announces that the expected timetable for the proposed Share Consolidation has been revised as set out in this announcement.

Reference is made to the announcements of TLT Lottotainment Group Limited (the “**Company**”) dated 8 August 2011, 23 August 2011 and 29 August 2011 respectively (the “**Previous Announcements**”), in relation to the issue of Convertible Bonds by the Company in an aggregate principal amount of HK\$50 million. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Previous Announcements.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Previous Announcements, the date of despatch of the Circular regarding, amongst other things, the Share Consolidation is on 9 September 2011. As additional time is required to finalise the Circular, the date of despatch of the Circular has been postponed to on or before Monday, 19 September 2011.

REVISED EXPECTED TIMETABLE

Based on the above, the expected timetable for the implementation of the Share Consolidation has been revised as follows:

Despatch of the circular regarding, among other things,
the Share Consolidation. Monday, 19 September 2011

Latest time for lodging proxy forms for the EGM 11:30 a.m., Sunday,
2 October 2011

Date and time of the EGM. 11:30 a.m. or sooner after
the conclusion of the EGM,
on Tuesday, 4 October 2011

Publication of the poll results of the EGM. Tuesday, 4 October 2011

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation

The Share Consolidation becomes effective. Thursday, 6 October 2011

Free exchange of existing certificates for the Shares for
new certificates (“**New Share Certificates**”) for
the Consolidated Shares commences 9:00 a.m., Thursday,
6 October 2011

Dealings in the Consolidated Shares commence 9:00 a.m., Thursday,
6 October 2011

Original counter for trading in existing Shares
in board lots of 2,000 Shares temporarily closes 9:00 a.m., Thursday,
6 October 2011

Temporary counter for trading in board lots of
400 Consolidated Shares (in the form of
certificates of existing Shares
 (“**Existing Share Certificates**”) opens 9:00 a.m., Thursday,
6 October 2011

Original counter for trading in Consolidated Shares
in board lots of 5,000 Consolidated Shares
(in the form of New Share Certificates) reopens 9:00 a.m., Thursday,
20 October 2011

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) commences 9:00 a.m., Thursday,
20 October 2011

Designated broker starts to stand in the market to
provide matching services for the sale and
purchase of odd lots of Consolidated Shares Thursday, 20 October 2011

Temporary counter for trading in Consolidated Shares
in board lots of 400 Consolidated Shares
(in the form of Existing Share Certificates) closes 4:00 p.m., Wednesday,
9 November 2011

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) ends 4:00 p.m., Wednesday,
9 November 2011

Designated broker ceases to stand in the market to
sell and purchase odd lots of Consolidated shares Wednesday, 9 November 2011

Free exchange of Existing Share Certificates for
New Share Certificates ends 4:30 p.m., Friday,
11 November 2011

Note: All times and dates refer to Hong Kong local times and dates

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 8 September 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Chan Kin Yip and Mr. Lai Chun Hung; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.