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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

REVISED TIMETABLE FOR THE SHARE CONSOLIDATION

The Board announces that the expected timetable for the proposed Share Consolidation has been revised as set out in this announcement.

Reference is made to the announcements of TLT Lottotainment Group Limited (the “**Company**”) dated 8 August 2011, 23 August 2011, 29 August 2011 and 19 September 2011, respectively (the “**Previous Announcements**”), in relation to the issue of Convertible Bonds by the Company in an aggregate principal amount of HK\$50 million. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Previous Announcements.

REVISED EXPECTED TIMETABLE

Based on the above, the expected timetable for the implementation of the Share Consolidation has been revised on follows:

Despatch of the circular regarding, among other things,
the Share Consolidation Monday,
3 October 2011

Latest time for lodging proxy forms for the EGM 11:30 a.m., on Sunday,
16 October 2011

Date and time of the EGM 11:30 a.m. or sooner after
the conclusion of the EGM,
on Tuesday,
18 October 2011

Publication of the poll results of the EGM Tuesday,
18 October 2011

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation

The Share Consolidation becomes effective Wednesday,
19 October 2011

Free exchange of existing certificates for the
Shares for new certificates (“**New Share Certificates**”)
for the Consolidated Shares commences 9:00 a.m., Wednesday,
19 October 2011

Dealings in the Consolidated Shares commence 9:00 a.m., Wednesday,
19 October 2011

Original counter for trading in existing
Shares in board lots of 2,000 Shares
temporarily closes 9:00 a.m., Wednesday,
19 October 2011

Temporary counter for trading in board lots of
400 Consolidated Shares (in the form of
certificates of existing Shares
 (“**Existing Share Certificates**”)) opens 9:00 a.m., Wednesday,
19 October 2011

Original counter for trading in Consolidated Shares in
board lots of 5,000 Consolidated Shares
(in the form of New Share Certificates) reopens 9:00 a.m., Wednesday,
2 November 2011

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) commences 9:00 a.m., Wednesday,
2 November 2011

Designated broker starts to stand in the market to
provide matching services for the sale and
purchase of odd lots of Consolidated Shares Wednesday,
2 November 2011

Temporary counter for trading in Consolidated Shares in
board lots of 400 Consolidated Shares
(in the form of Existing Share Certificates) closes 4:00 p.m., Tuesday,
22 November 2011

Parallel trading in the Consolidated Shares
(in the form of New Share Certificates and
Existing Share Certificates) ends 4:00 p.m., Tuesday,
22 November 2011

Designated broker ceases to stand in the market to sell and
purchase odd lots of Consolidated shares Tuesday,
22 November 2011

Free exchange of Existing Share Certificates for
New Share Certificates ends 4:30 p.m., Thursday,
24 November 2011

Note: All times and dates refer to Hong Kong local times and dates

REASONS FOR THE ISSUE OF CONVERTIBLE BONDS AND USE OF PROCEEDS

Save for the reasons disclosed in the Previous Announcements, the Group has been actively seeking for investment opportunities in similar industries and the proceeds from the issue of the Convertible Bonds are also intended to be used for financing such investments.

In particular, the Group has identified and is now studying the possibilities of acquiring two investment projects which are engaged in media and production sectors, the details of which are set out below:

- (1) The first investment project is to acquire a target company based in Hong Kong (the “**Target Company I**”) which is engaged in marketing and media planning, program production and event management business. The Target Company I provides wide range of services including graphic design, marketing, media planning, program production and event management and it has a strong customer base. The Directors believe that with the industry knowledge of the Target Company I and its customer base, the Group will further enhance and diversify its business and contribute positively to the future development of the Group through the broadening of the income base of the Group and the synergy effects that would be brought by the common platform for further integration and business development between the Group’s existing businesses and the businesses of the Target Company I. The proposed acquisition of Target Company I is still in a preliminary stage and no formal agreement has been entered into or may ever be entered into.
- (2) The second investment project is to acquire a target company based in Singapore (the “**Target Company II**”) which is engaged in the design, production, logistic management, project management and trading of fashion apparels. The Directors believe that the extensive experience in the market and strong capabilities of the project

management team of the Target Company II can further strengthen the Group's project management businesses. The proposed acquisition of Target Company II is still in a preliminary stage and no formal agreement has been entered into or may ever be entered into.

Further announcements would be made by the Group in relation of the above potential acquisitions as and when appropriate in compliance with the GEM Listing Rules.

GENERAL

Completion is subject to the satisfaction and/or waiver of the conditions precedent therein. In addition, the Subscription Agreement may be terminated in certain circumstances.

As the Subscription Agreement and the Supplemental Subscription Agreement may or may not complete, holders of the Shares and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 28 September 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Chan Kin Yip and Ms. Cheng Sze Man; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from its date of its posting and on the Company's website at <http://www.lottotainment.com.hk>.