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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of TLT Lottotainment Group Limited (the “**Company**”) dated 28 September 2011 (the “**Announcement**”) and the circular of the Company dated 3 October 2011 (the “**Circular**”). Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board wishes to draw Shareholders’ and potential investors’ attention to a typographical error in both the English and Chinese versions of the Announcement and the Circular. The Board wishes to clarify that the expected timetable for holding the EGM should be 11:30 a.m. on 18 October 2011.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 4 October 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Chan Kin Yip and Ms. Cheng Sze Man; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.