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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 8022)**

### **MAJOR TRANSACTION SECOND SUPPLEMENTAL AGREEMENT FOR THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF CREATIVE STAR LIMITED**

Reference is made to the Announcements and the Delay Announcement published by the Company.

On 20 January 2012 a second supplemental agreement was entered into between the Company and the Vendor pursuant to which the parties agree to extend the Long Stop Date from 13 February 2012 to 30 March 2012 or such later date to be agreed between the Company and the Vendor in writing as more time is needed for the fulfillment of the conditions precedent to which Completion is subject to.

Reference is made to the announcements of the Company dated 14 and 25 November 2011 (the “**Announcements**”) relating to the Acquisition and the announcement of the Company dated 19 December 2011 (the “**Delay Announcement**”) relating to delay in despatch of the Circular. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated or the context requires otherwise.

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By the order of the Board  
**TLT Lottotainment Group Limited**  
**Cheung Man Yau, Timothy**  
*Chief Executive Officer and Executive Director*

Hong Kong, 20 January 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Mr. Lee Chi Shing, Caesar, Mr. Chan Kin Yip and Ms. Cheng Sze Man; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Wong Lit Chor, Alexis and Mr. Fung Wai Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.*