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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

CHANGE OF BOARD MEETING DATE

Reference is made to the announcements of TLT Lottotainment Group Limited (the “**Company**”) dated 13 March 2012 and 20 March 2012 in relation to a meeting of the board of directors of the Company (the “**Board**”) to be held on Wednesday, 28 March 2012, for the purposes of, among other matters, approving the consolidated results of the Company and its subsidiaries for the year ended 31 December 2011.

The Board announces that the aforesaid board meeting of the Company is further re-scheduled to be held at 3:00 p.m. on Friday, 30 March 2012 as more time is required for the Company in finalising the valuation of the fair value of the Group’s intangible assets and goodwill and the annual results of the Group. As of today, the respective valuation basis, methodology and assumptions are preliminary agreed by the management, the independent valuer and the auditors of the Company. The valuation report on the Group’s intangible assets and goodwill is preliminary completed and is under final review by the Company’s auditors. Other information of the Board meeting remains unchanged.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Cheung Man Yau, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 26 March 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Man Yau, Timothy, Ms. Cheng Sze Man, Mr. Lee Chi Shing, Caesar, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive Directors of the Company are Mr. Sung Wai Tak, Herman, Mr. Li Kwok Chu and Mr. Fung Wai Shing.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.