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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 8022)**

### **RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcements of TLT Lottotainment Group Limited (the “Company”) dated 8 June 2012 in relation to the Rights Issue on the basis of one Rights Share for every two Shares held on the Record Date. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the expected timetable for the Rights Issue set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Wednesday, 13 June 2012. The closing price per Share as quoted on The Stock Exchange of Hong Kong Limited on Wednesday, 13 June 2012 was HK\$0.043.

Dealings in the Shares on an ex-rights basis shall commence on Thursday, 14 June 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing in the Shares up to the date on when the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

By order of the Board  
**TLT Lottotainment Group Limited**  
**Yip Man Yi**  
*Chairman and Executive Director*

Hong Kong, 13 June 2012

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Ms. Yip Man Yi (*Chairman*)  
Mr. Chan Yun Fai  
Mr. Au Yeung Yiu Chung

*Independent Non-executive Directors:*

Mr. Fung Wai Shing  
Mr. Li Kwok Chu  
Mr. Chiu Koon Shou

*This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.*