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TLT LOTTOTAINMENT GROUP LIMITED
彩娛集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 8022)

**FURTHER UPDATE ON THE CONVERTIBLE BONDS
ISSUED BY THE COMPANY ON 28 OCTOBER 2011**

Reference is made to the announcements of TLT Lottotainment Group Limited (the “Company”) dated 27 May 2012 and 6 June 2012 (the “CB Update Announcements”) relating to the Bonds. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the CB Update Announcements.

The Company wishes to announce that the Court of First Instance of the High Court of Hong Kong has made an order by consent today that, amongst other things, the hearing of the Court Application scheduled for 15 June 2012 at 10:00 a.m. be vacated and adjourned for argument on a date to be fixed.

The Company will make further announcement in due course as to any material development in connection with the Court Application.

By the order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Yip Man Yi
Chairman and Executive Director

Hong Kong, 14 June 2012

As at the date of this announcement, the executive Directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive Directors of the Company are Mr. Fung Wai Shing, Mr. Li Kwok Chu and Mr. Chiu Koon Shou.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.