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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE**

Reference is made to the announcement of the Company dated 8 June 2012 (the “Announcement”) and the supplementary announcement of the Company dated 20 June 2012 (the “Supplementary Announcement”) in respect of, among other things, the proposed Rights Issue, the Share Consolidation and Change in Board Lot Size. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcement and the Supplementary Announcement.

As set out in the Supplementary Announcement, the circular in respect of the Rights Issue (the “Circular”) was expected to be despatched by the Company to the Shareholders on 4 July 2012. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be postponed. Further announcement for the revised timetable of the Rights Issue, the Share Consolidation and Change in Board Lot Size will be made by the Company as soon as practicable.

By order of the Board  
**TLT Lottotainment Group Limited**  
**Yip Man Yi**  
*Chairman and Executive Director*

Hong Kong, 4 July 2012

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

*Ms. Yip Man Yi (Chairman)*  
*Mr. Chan Yun Fai*  
*Mr. Au Yeung Yiu Chung*

*Independent Non-executive Directors:*

*Mr. Fung Wai Shing*  
*Mr. Li Kwok Chu*  
*Mr. Chiu Koon Shou*

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