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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE AND SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of the Company dated 8 June 2012, 20 June 2012 and 4 July 2012 in respect of, among other things, the proposed Rights Issue, the Share Consolidation and Change in Board Lot Size (the “Announcements”). Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

The revised timetable of the proposed Rights Issue, the Share Consolidation and Change in Board Lot Size is as follows:

	<b>2012</b> (Hong Kong time)
Despatch of circular and proxy form of EGM in respect of the Right Issues . . . . .	Wednesday, 18 July
Latest time for lodging proxy form of EGM in respect of the Rights Issue . . . . .	9:00 a.m. on Tuesday, 31 July
Record date for attendance and voting at the EGM in respect of the Rights Issue . . . . .	Thursday, 2 August
Expected time and date of the EGM in respect of the Rights Issue . . . . .	9:00 a.m. on Thursday, 2 August

Announcement of results of EGM for the Rights Issue. . . . .	Thursday, 2 August
Prospectus Documents to be posted . . . . .	Friday, 3 August
First day of dealings in nil-paid Rights Shares . . . . .	Tuesday, 7 August
Despatch of circular and proxy form of EGM in respect of the Share Consolidation . . . . .	Thursday, 9 August
Latest time for splitting of nil-paid Rights Shares . . . . .	4:30 p.m. on Thursday, 9 August
Last day of dealings in nil-paid Rights Shares . . . . .	Tuesday, 14 August
Latest time for acceptance of and payment for Rights Shares and application for excess Rights Shares . . . . .	4:00 p.m. on Friday, 17 August
Latest time for the termination of the Underwriting Agreement . . . . .	4:00 p.m. on Wednesday, 22 August
Announcement of allotment results . . . . .	Tuesday, 28 August
Despatch of certificates for fully-paid Rights Shares and refund cheques. . . . .	Wednesday, 29 August
Latest time for lodging proxy form of EGM in respect of the Share Consolidation . . . . .	9:00 a.m. on Wednesday, 29 August
Expected first date of dealings in fully-paid Rights Shares . . . . .	Thursday, 30 August
Record date for attendance and voting at the EGM in respect of the Share Consolidation . . . . .	Friday, 31 August
Expected time and date of the EGM in respect of the Share Consolidation . . . . .	9:00 a.m. on Friday, 31 August
Announcement of result of the EGM in respect of the Share Consolidation . . . . .	Friday, 31 August
Effective date of the Share Consolidation . . . . .	Monday, 3 September
Dealings in the Consolidated Shares commences. . . . .	9:00 a.m. on Monday, 3 September
Original counter for trading in Shares (in board lots of 5,000 Shares) closes . . . . .	9:00 a.m. on Monday, 3 September

Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in form of existing share certificates in Red colour) opens. . . . .	9:00 a.m. on Monday, 3 September
Free exchange of existing share certificates for new share certificates for the Consolidated Shares commences . . . . .	Monday, 3 September
Original counter for trading in the Consolidated Shares (in board lots of 3,000 Consolidated Shares) re-opens . . . . .	9:00 a.m. on Monday, 17 September
Parallel trading in the Consolidated Shares (in form of new share certificates in Green colour and existing share certificates in Red colour) begins. . . . .	9:00 a.m. on Monday, 17 September
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares . . . . .	9:00 a.m. on Monday, 17 September
Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in form of existing share certificates in Red colour) closes . . . . .	4:00 p.m. on Tuesday, 9 October
Parallel trading in the Consolidated Shares (in form of new share certificates in Green colour and existing share certificates in Red colour) ends . . . . .	4:00 p.m. on Tuesday, 9 October
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares . . . . .	4:00 p.m. on Tuesday, 9 October
Free exchange of existing share certificates for new share certificates in Green colour ends. . . . .	4:30 p.m. on Thursday, 11 October

All times and dates specified in this announcement refer to Hong Kong local times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Rights Issue, the Share Consolidation and Change in Board Lot Size will be announced as appropriate in accordance with the GEM Listing Rules.

By order of the Board  
**TLT Lottotainment Group Limited**  
**Yip Man Yi**  
*Chairman and Executive Director*

Hong Kong, 6 July 2012

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

*Ms. Yip Man Yi (Chairman)*  
*Mr. Chan Yun Fai*  
*Mr. Au Yeung Yiu Chung*

*Independent Non-executive Directors:*

*Mr. Fung Wai Shing*  
*Mr. Li Kwok Chu*  
*Mr. Chiu Koon Shou*

*This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*