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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED RIGHTS ISSUE AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE AND SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of the Company dated 8 June 2012, 20 June 2012, 4 July 2012 and 6 July 2012 (collectively the “Announcements”) in respect of, among other things, the proposed Rights Issue, the Share Consolidation and Change in Board Lot Size. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

As set out in the announcement of the Company dated 6 July 2012, the circular in respect of the Rights Issue (the “Circular”) was expected to be despatched by the Company to the Shareholders on 18 July 2012. As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to 25 July 2012. The revised expected timetable of the proposed Rights Issue, the Share Consolidation and Change in Board Lot Size is as follows:

2012

(Hong Kong time)

Despatch of circular and proxy form of EGM

in respect of the Rights Issue Wednesday, 25 July

Latest time for lodging proxy form of EGM

in respect of the Rights Issue 9:00 a.m. on Tuesday, 7 August

Record date for attendance and voting at the EGM
in respect of the Rights Issue Thursday, 9 August

Expected time and date of the EGM
in respect of the Rights Issue 9:00 a.m. on Thursday, 9 August

Announcement of results of EGM for the Rights Issue Thursday, 9 August

Prospectus Documents to be posted. Friday, 10 August

First day of dealings in nil-paid Rights Shares Tuesday, 14 August

Despatch of circular and proxy form of EGM
in respect of the Share Consolidation. Thursday, 16 August

Latest time for splitting of nil-paid Rights Shares 4:30 p.m. on Thursday, 16 August

Last day of dealings in nil-paid Rights Shares Tuesday, 21 August

Latest time for acceptance of and payment for
Rights Shares and application for excess Rights Shares 4:00 p.m. on Friday, 24 August

Latest time for the termination of
the Underwriting Agreement 4:00 p.m. on Wednesday, 29 August

Announcement of allotment results Friday, 31 August

Despatch of certificates for fully-paid Rights Shares and
refund cheques. Monday, 3 September

Expected first date of dealings in fully-paid Rights Shares Tuesday, 4 September

Latest time for lodging proxy form of EGM
in respect of the Share Consolidation. 9:00 a.m. on Wednesday, 5 September

Record date for attendance and voting at the EGM
in respect of the Share Consolidation. Friday, 7 September

Expected time and date of the EGM
in respect of the Share Consolidation. 9:00 a.m. on Friday, 7 September

Announcement of result of the EGM
in respect of the Share Consolidation. Friday, 7 September

Effective date of the Share Consolidation Monday, 10 September

Dealings in the Consolidated Shares commences. 9:00 a.m. on Monday, 10 September

Original counter for trading in Shares
(in board lots of 5,000 Shares) closes. 9:00 a.m. on Monday, 10 September

Temporary counter for trading in the Consolidated Shares
in board lots of 500 Consolidated Shares (in form of
existing share certificates in Red colour) opens 9:00 a.m. on Monday, 10 September

Free exchange of existing share certificates for new share
certificates for the Consolidated Shares commences Monday, 10 September

Original counter for trading in the Consolidated Shares
(in board lots of 3,000 Consolidated Shares) re-opens . . 9:00 a.m. on Monday, 24 September

Parallel trading in the Consolidated Shares
(in form of new share certificates in Green colour and
existing share certificates in Red colour) begins 9:00 a.m. on Monday, 24 September

Designated broker starts to stand in the market to
provide matching services for the sale and
purchase of odd lots of the Consolidated Shares 9:00 a.m. on Monday, 24 September

Temporary counter for trading in the Consolidated Shares
in board lots of 500 Consolidated Shares (in form of
existing share certificates in Red colour) closes. 4:00 p.m. on Tuesday, 16 October

Parallel trading in the Consolidated Shares
(in form of new share certificates in Green colour and
existing share certificates in Red colour) ends 4:00 p.m. on Tuesday, 16 October

Designated broker ceases to stand in the market
to provide matching services for the sale and
purchase of odd lots of the Consolidated Shares 4:00 p.m. on Tuesday, 16 October

Free exchange of existing share certificates
for new share certificates in Green colour ends 4:30 p.m. on Thursday, 18 October

All times and dates specified in this announcement refer to Hong Kong local times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Rights Issue, the Share Consolidation and Change in Board Lot Size will be announced as appropriate in accordance with the GEM Listing Rules.

By order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 18 July 2012

As at the date of this announcement, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Li Kwok Chu and Mr. Chiu Koon Shou.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.