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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 8022)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated net loss of the Group for the six months ended 30 June 2012 will be increased significantly as compared to the corresponding period in 2011. The information contained in this announcement is only based on the preliminary review on the consolidated management accounts of the Group for the six months ended 30 June 2012, which have not been reviewed or audited by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by TLT Lottotainment Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company (which together with its subsidiaries are referred to as the “**Group**”) wishes to inform the shareholders of the Company and potential investors that the consolidated net loss of the Group for the six months ended 30 June 2012 will be increased significantly as compared to the corresponding period in 2011. The increased was mainly due to the gain on disposal of certain subsidiaries in the same period last year will not occur this year.

The information contained in this announcement is only based on the preliminary review on the management accounts of the Group for the six months ended 30 June 2012, which have not been reviewed or audited by the Company's auditors.

The Company is still in the process of finalising the interim results of the Group, which will only be ascertained when all the relevant results and corresponding treatments are finalised. The announcement of the Company's interim results for the six months ended 30 June 2012 is expected to be published on 14 August 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 7 August 2012

As of the date hereof, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the website of the Company at <http://www.lottotainment.com.hk>.