

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 AUGUST 2012

The Board is pleased to announce that the ordinary resolutions to approve the Rights Issue as set out in the Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 22 August 2012.

Reference is made to the circular dated 25 July 2012 (the “**Circular**”) and a supplemental announcement dated 3 August 2012 (the “**Announcement**”) of TLT Lottotainment Group Limited (the “**Company**”) and the revised notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 3 August 2012. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 22 August 2012, the ordinary resolutions to approve the Rights Issue have been duly passed by the Independent Shareholders by way of poll.

As at the date of EGM, the total number of issued Shares in the Company was 393,882,682 Shares, which was the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolutions at the EGM. No Shareholder was required to abstain from voting in favour of the resolutions at the EGM, and there was no Share only entitled the holders thereof to attend and vote only against the resolutions at the EGM.

The share registrar of the Company, Hong Kong Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The Board is pleased to announce that the proposed resolutions were duly passed by the Independent Shareholders by way of poll at the EGM. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions	Number of Votes (%)	
	For	Against
To approve the Rights Issue (as defined in the Notice)	117,272,113 (100%)	0 (0%)

By order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 22 August 2012

As the date of this announcement, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Li Kwok Chu and Mr. Chiu Koon Shou.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.