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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

VOLUNTARY ANNOUNCEMENT WRIT OF SUMMONS ISSUED AGAINST THE COMPANY

This is a voluntary announcement is made by TLT Lottotainment Group Limited (the “**Company**”).

On 10 October 2012, a writ of summons (the “**Writ**”) was served on the Company. The Writ was issued on 21 September 2012 by Song Zizhang (the “**Plaintiff**”) against: (i) Cheung Man Yau, Timothy as 1st defendant, (ii) Glorison Development Limited as 2nd defendant and (iii) the Company as 3rd defendant.

Pursuant to the Writ, the Plaintiff claims, among other things, against the Company for the following relief:

- (i) A declaration that the Company do cause the transfer of all TLT Services (Shanghai) Limited’s shares (the “**Shares**”) to the Plaintiff; and
- (ii) An order that the Company do transfer or cause to transfer the Licenses (the “**Licenses**”, defined in the Statement of Claim indorsed to the Writ as to mean the two licenses for the purposes of permission to operate add-value mobile business and permission to use recharging and access code of short message services in China obtained by Shanghai Tang Road Communication Company Limited (whose name was later changed to TLT (Shanghai) Limited)).

On 8 January 2009, the Company had acquired an indirect equity interest of TLT Services (Shanghai) Limited through the acquisition of 65% share capital in Wisdom In Holdings Limited and reference is made to the announcements of the Company dated 30 July 2008, 15 October 2008 and 8 January 2009 and the circular of the Company dated 5 November 2008 for details of the relevant acquisition.

The abovementioned indirect share equity of TLT Services (Shanghai) Limited was disposed of by the Company on 4 April 2011 through the disposal of the Company's 65% share capital in Wisdom In Holdings Limited and reference is made to the announcements of the Company dated 30 March 2011 and 4 April 2011 for details of the relevant disposal.

The Company has not had any agreement with the Plaintiff relating to the Shares or the Licenses or any dealing with the Plaintiff.

The board of the directors of the Company is of the view that the Plaintiff's claims against the Company under the Writ are unfounded and the Company has retained solicitors to defend the Plaintiff's claims against the Company under the Writ.

The Company will make further announcement in due course as to any material development in connection with the court proceedings relating to the Writ.

By order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 10 October 2012

As the date of this announcement, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Li Kwok Chu and Mr. Chiu Koon Shou.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from its date of its posting and on the Company's website at <http://www.lottotainment.com.hk>.