

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO
VERY SUBSTANTIAL ACQUISITION
IN RELATION TO ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
MASS APEX LIMITED**

Reference is made to the Company's announcements dated 4 December 2012 and 27 December 2012 relating to the Acquisition. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the announcements.

It was stated in the announcement of the Company dated 27 December 2012 that the Circular containing, amongst other things, details of the Acquisition and a notice to convene the EGM will be despatched to the Shareholders on or before 26 January 2013. As additional time is required to prepare the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 8 February 2013.

By Order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 25 January 2013

As of the date of this announcement, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.