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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO PROPOSE CHANGE OF CONDITIONS OF CONVERTIBLE NOTE

Reference is made to the Company's announcements dated 8 January 2013, 29 January 2013, 22 February 2013 and 1 March 2013 (the "Announcements") relating to the propose change of conditions of convertible note. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

It was stated in the Announcement of the Company dated 22 February 2013 that the Circular containing, amongst other things, details of the propose change and a notice to convene the EGM will be despatched to the Shareholders on or before 8 March 2013. As additional time is required to prepare the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 12 March 2013.

By Order of the Board
TLT Lottotainment Group Limited
Yip Man Yi
Chairman and Executive Director

Hong Kong, 8 March 2013

As of the date of this announcement, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; non-executive director of the Company is Mr. Lau Kin Hon; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.