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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 8022)**

### **PROFIT WARNING AND UPDATES ON THE LOAN FACILITY**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a decrease in loss for the year ended 31 December 2012 as compared to the audited results for the corresponding period in 2011.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by TLT Lottotainment Group Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

Based on the information currently available, the board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a decrease in loss for the year ended 31 December 2012 as compared to the audited results for the corresponding period in 2011. Such decrease in loss was mainly attributable to the reversal of impairment loss in 2011.

The Company is in the process of finalizing the Group’s final results for the year ended 31 December 2012. The information contained in this announcement is only based on a preliminary assessment on the consolidated management accounts of the Group as at 31 December 2012 which will be subject to the final review procedures of the Company’s auditor. Details of the Group’s performance will be disclosed as and when the final results for the year ended 31 December 2012 are announced.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

## **UPDATES ON THE LOAN FACILITY**

The Board would like to update the shareholders of the Company on the loan facility entered into between the Company and Gain All Investments Limited on 30 May 2012 (the “Loan Facility”). As at the date of this announcement, the outstanding amount of the Loan Facility is HK\$118.4 million which will mature on 29 May 2013. The Company proposes to apply approximately HK\$60 million of the proceeds from the proposed open offer (details of which are disclosed in the announcement of the Company dated 7 February 2013) for the repayment of part of the principal amount of the Loan Facility. The Company is considering the necessity to extend the Loan Facility. As at the date of this announcement, the extension of the Loan Facility is still under negotiation and no conclusion or proposal or concrete terms has been made in this regard.

By order of the Board of  
**TLT Lottotainment Group Limited**  
**Yip Man Yi**  
*Chairman and Executive Director*

Hong Kong, 18 March 2013

*As of the date hereof, the executive directors of the Company are Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non executive director is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.*