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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

POSITIVE PROFIT ALERT

This announcement is made by TLT Lottotainment Group Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on preliminary review on the unaudited consolidated management accounts of the Group, the Group is expected to record a profit for the three months ended 31 March 2013 as compared to a loss incurred for the three months period ended 31 March 2012. The profit was mainly attributable to the compensation for the shortfall of the guaranteed profit in year ended 31 December 2012 provided by the vendor of Creative Star Limited.

Since the Company is still finalizing its unaudited consolidated management accounts for the three months ended 31 March 2013, the information contained in this announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited consolidated management accounts of the Group for the three months ended 31 March 2013 and is not based on any figures or information which has been audited by the auditor or audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement on the unaudited consolidated quarterly results of the Group for the three months ended 31 March 2013, which is to be published on 10 May 2013.

The information contained in this announcement is only a preliminary assessment made by the Company and has not been audited by the auditor of the Company. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Zhao Tuanjie
Chairman and Executive Director

Hong Kong, 8 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Tuanjie, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.