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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION IN RELATION TO ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF MASS APEX LIMITED AND EXTEND LONG STOP DATE

Reference is made to the Company's announcements dated 4 December 2012, 27 December 2012, 25 January 2013, 8 February 2013, 8 March 2013, 25 March 2013 and 8 April 2013 (the "Announcements") relating to the Acquisition. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

It was stated in the announcement of the Company dated 8 April 2013 that the Circular containing, amongst other things, details of the Acquisition and a notice to convene the EGM will be despatched to the Shareholders on or before 8 May 2013. As additional time is required to finalize the information for inclusion in the Circular, including but not limited to the financial information of the Target Group, the unaudited pro forma financial information of the Enlarged Group, the business valuation report of the Target Group and the latest financial information of the Group, the despatch date of the Circular will be postponed to a date on or before 8 June 2013.

The Board also wishes to announce that on 8 May 2013, the Vendor and the Purchaser entered into a letter of confirmation (“Letter of Confirmation”) whereas the Long Stop Date in the Sale and Purchase Agreement was extended for a further 45 days from 24 May 2013 to 8 July 2013.

Save and except the aforesaid amendment under the Letter of Confirmation, all other terms and conditions of the Sale and Purchase Agreement remain unchanged.

By Order of the Board
TLT Lottotainment Group Limited
Zhao Tuanjie
Chairman and Executive Director

Hong Kong, 8 May 2013

As of the date of this announcement, the executive directors of the Company are Mr. Zhao Tuanjie, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director of the Company is Mr. Lau Kin Hon; and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.lottotainment.com.hk>.