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## **TLT LOTTOTAINMENT GROUP LIMITED**

**彩娛集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 8022)**

### **RESULTS OF THE OPEN OFFER ON THE BASIS OF TWO OFFER SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE**

Reference is made to the announcements of the Company dated 7 February 2013, 5 March 2013 and 14 May 2013 (the “Announcements”), the circular of the Company dated 19 March 2013 and the prospectus of the Company dated 19 April 2013 (the “Prospectus”) relating to the Open Offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Prospectus and the Announcements.

The Board is pleased to announce that the Company received the Outstanding Amount from the Underwriter on 15 May 2013 and Share certificates for the unsettled amount of the Offer Shares, i.e. 19,104,826 Offer Shares, will be despatched to the Underwriter on 16 May 2013 and the expected first day of dealings in such portion of the Offer Shares will be on 20 May 2013.

Further to the announcement of the Company dated 14 May 2013, as confirmed by the Underwriter, the Company clarifies that the sub-underwriters include Hautai Financial Holdings (Hong Kong) Limited, Guoco Capital Limited, China Rise Securities Company Limited and Metro Capital Securities Limited.

By order of the Board  
**TLT LOTTOTAINMENT GROUP LIMITED**  
**Zhao Tuanjie**  
*Chairman and Executive Director*

Hong Kong, 15 May 2013

*As at the date of this announcement, the executive Directors are Mr. Zhao Tuanjie, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive Director is Mr. Lau Kin Hon and the independent non-executive Directors are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.*