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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

CLARIFICATION ANNOUNCEMENT

The board of directors (the “Board”) of TLT Lottotainment Group Limited (the “Company”) wishes to draw the attention of shareholders and potential investors of the Company to an inadvertent omission made to note 2 “Turnover, other income and gain” in page 7 of the announcement of the unaudited first quarterly results dated 10 May 2013 and in page 6 of the unaudited first quarterly report published on 14 May 2013 both for the three months ended 31 March 2013 for the breakdown of “Sundries” including in “Other income and gain”.

The breakdown and nature of “Sundries” of HK\$12,736,000 includes 1) approximately HK\$12,731,000 representing the compensation sum, being the shortfall of guaranteed profit times multiplier of 7.4, guaranteed by the vendor to the Company in relation to the acquisition of the entire issued share capital of Creative Star Limited (details of the compensation sum are disclosed in the announcement of the Company dated 6 May 2013); and 2) approximately HK\$5,000 representing the refund of insurance.

The Board wishes to apologize for any inconvenience caused.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
TLT LOTTOTAINMENT GROUP LIMITED
Zhao Tuanjie
Chairman and Executive Director

Hong Kong, 16 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Tuanjie, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.