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TLT LOTTOTAINMENT GROUP LIMITED

彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

UPDATE OF PROFIT GUARANTEE

Reference is made to the announcements of TLT Lottotainment Group Limited (the “Company”) dated 14 November 2011, 25 November 2011, 28 February 2012 and 6 May 2013 (the “Announcements”) and circular of the Company dated 7 February 2012 (the “Circular”) relating to the acquisition of the entire issued share capital of Creative Star Limited. Unless otherwise stated, the definitions and terms defined in the Announcements and the Circular shall bear the same meanings when used in this announcement.

The Board is pleased to announce that the Vendor has effected full payment of the Compensation Sum in the sum of HK\$12,731,924.96 to the Company on 27 May 2013.

By order of the Board
TLT Lottotainment Group Limited
Zhao Tuanjie
Chairman and Executive Director

Hong Kong, 28 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Tuanjie, Ms. Lin Yan Jenny, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of its posting and on the Company’s website at <http://www.lottotainment.com.hk>.