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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

FURTHER DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS;

AND

REVISION IN EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON RECORD DATE

The Board announces that the despatch date of the Prospectus Documents will be further postponed from Monday, 12 January 2015 to Wednesday, 14 January 2015 and the expected timetable for the Rights Issue has been revised as set out in this announcement.

Reference is made to the announcement of Evershine Group Holdings Limited (the “**Company**”) on 12 December 2014 in respect of, among others, the Rights Issue and the announcement of the Company dated 5 January 2015 in relation to, among others, the delay in despatch of the Prospectus Documents (collectively the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used in this announcement unless otherwise stated.

As disclosed in the announcement of the Company dated 5 January 2015, the Company expected to despatch the Prospectus Documents on 12 January 2015.

The Company wishes to draw the attention of the shareholders and investors of the Company that since additional time is required to finalise the contents of the Prospectus, the despatch date of the Prospectus Documents will be further postponed from Monday, 12 January 2015 to Wednesday, 14 January 2015.

REVISION IN EXPECTED TIMETABLE

The expected timetable as disclosed in the Announcements for the Rights Issue has been revised as set out below:

Events 2015

Despatch of Prospectus Documents Wednesday, 14 January 2015

Commencement of dealings in nil-paid Rights Shares 9:00 a.m. on Friday,
16 January 2015

Latest time for splitting nil-paid Rights Shares 4:00 p.m. on Tuesday,
20 January 2015

Last day of dealing in nil-paid Rights Shares 4:00 p.m. on Friday,
23 January 2015

Latest time for acceptance of and payment for
the Rights Shares 4:00 p.m. on Wednesday,
28 January 2015

Latest time to terminate the Underwriting Agreement and
for the Rights Issue to become unconditional 6:00 p.m. on Monday,
2 February 2015

Announcement of the allotment results of
the Rights Issue Friday, 6 February 2015

Share certificates for the fully-paid Rights Shares
to be despatched on or before Monday, 9 February 2015

Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on Tuesday,
10 February 2015

All times specified in the above timetable refer to Hong Kong time. The Company will make further announcement if there is any change to the above timetable. Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

Save for the changes in the timetable as disclosed above, the terms and conditions of the Rights Issue and the Underwriting Agreement as disclosed in the Announcements remain unchanged.

By Order of the Board
Evershine Group Holdings Limited
Wu Wenbei
Chairman and Executive Director

Hong Kong, 9 January 2015

As of the date hereof, the executive Directors are Mr. Wu Wenbei and Ms. Lin Yan Jenny; and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Mr. He Qinglong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.8022hk.com>.