

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **Evershine Group Holdings Limited**

**永耀集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON RECORD DATE**

#### **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that the Rights Issue and the Underwriting Agreement became unconditional at 6:00 p.m. on 2 February 2015.

As at 4:00 p.m. on 28 January 2015, being the latest time for acceptance of, and payment for the Rights Shares, the Company has received 7 valid acceptances for a total of 7,015,032 Rights Shares provisionally allotted under the Rights Issue, representing approximately 2.50% of the total 280,068,452 Rights Shares offered under the Rights Issue.

Based on the above results, the Rights Issue was under-subscribed by 273,053,420 Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter had performed its underwriting obligations and had procured subscribers to subscribe for all the Untaken Shares. None of the subscribers has become a substantial shareholder (as defined in the GEM Listing Rules) upon taking up the Untaken Shares.

Share certificates in respect of the fully-paid Rights Shares (in respect of valid acceptances of Right Shares under the PALs) will be despatched by ordinary post to those entitled thereto at their own risk on or before 9 February 2015. Applicant(s) or allottee(s) will receive one share certificate for all the fully-paid Rights Shares allotted and issued to him/her/it.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence on 10 February 2015.

Reference is made to the prospectus (the “Prospectus”) of the Company dated 14 January 2015 in relation to the Rights Issue. Capitalised terms used herein shall have the same meaning as those defined in the Prospectus unless otherwise stated.

## **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that the Rights Issue and the Underwriting Agreement became unconditional at 6:00 p.m. on 2 February 2015.

As at 4:00 p.m. on 28 January 2015, being the latest time for acceptance of, and payment for the Rights Shares, the Company has received 7 valid acceptances for a total of 7,015,032 Rights Shares provisionally allotted under the Rights Issue, representing approximately 2.50% of the total 280,068,452 Rights Shares offered under the Rights Issue.

## **UNDERWRITING ARRANGEMENTS**

Based on the above results, the Rights Issue was under-subscribed by 273,053,420 Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter had performed its underwriting obligations and had procured subscribers to subscribe for all the Untaken Shares. To the best of the Directors’ knowledge, information and belief after having made reasonable enquiries, each of the subscribers and their respective ultimate beneficial owners (if any) are third parties independent of, and not connected with, the Company and its connected persons. None of the subscribers has become a substantial Shareholder (as defined in the GEM Listing Rules) upon taking up the Untaken Shares.

## **DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES**

Share certificates in respect of the fully-paid Rights Shares will be despatched by ordinary post to those entitled thereto at their own risk on or before 9 February 2015. Applicant(s)/ allottee(s) will receive one share certificate for all the fully-paid Rights Shares allotted and issued to him/her/it.

Dealings in the Rights Shares on the Stock Exchange, in their fully-paid form, are expected to commence on 10 February 2015.

By Order of the Board  
**Evershine Group Holdings Limited**  
**Wu Wenbei**  
*Chairman and Executive Director*

Hong Kong, 6 February 2015

*As of the date hereof, the executive Directors are Mr. Wu Wenbei and Ms. Lin Yan Jenny; and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Mr. He Qinglong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.8022hk.com>.*