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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

RETIREMENT OF EXECUTIVE DIRECTOR AND CHAIRMAN OF THE COMPANY; CHANGE OF COMPLIANCE OFFICER; AND WITHDRAWAL OF BUSINESSES FOR CONSIDERATION OF AGM

The Board announces that Wu Wenbei has notified the Company that he will retire as an executive Director and the chairman of the Company at the conclusion of the AGM in accordance with the articles of association of the Company and will not offer himself for re-election at the AGM.

Mr. Wu has resigned as Compliance Officer with effect from 19 June 2015.

Mr. Lau Yu, the executive Director, has been appointed as the Compliance Officer with effect from 19 June 2015.

Due to the retirement of Mr. Wu, ordinary resolution no. 2(a)(i) in respect of the re-election of Mr. Wu as executive Director as set out in the AGM Notice and Proxy Form is no longer applicable and will not be put forward for consideration and approval by the Shareholders at the AGM.

RETIREMENT OF EXECUTIVE DIRECTOR AND CHAIRMAN OF THE COMPANY

The board (the “**Board**”) of directors (the “**Directors**”) of Evershine Group Holdings Limited (the “**Company**”) announces that Mr. Wu Wenbei (“**Mr. Wu**”) has notified the Company that he will retire as executive Director and the chairman of the Company at the conclusion of the annual general meeting of the Company to be held on 19 June 2015 (the “**AGM**”) in accordance with the articles of association of the Company and will not offer himself for re-election at the AGM as he would like to pursue other career development opportunities.

Mr. Wu confirmed that he has no disagreement with the Board and there is no matter relating to his retirement that needs to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

CHANGE OF COMPLIANCE OFFICER

The Board announces that Mr. Wu has resigned as the compliance officer (the “**Compliance Officer**”) of the Company with effect from 19 June 2015 but will continue to act as director of certain subsidiaries of the Company.

Mr. Wu confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

The Board announces that Mr. Lau Yu, the executive Director, has been appointed as the Compliance Officer of the Company with effect from 19 June 2015.

WITHDRAWAL OF BUSINESSES FOR CONSIDERATION OF AGM

Reference is made to the circular of the Company dated 20 May 2015, the notice of AGM dated 20 May 2015 (the “**AGM Notice**”) and the form of proxy of the Company (the “**Proxy Form**”) in relation to the AGM. Due to the retirement of Mr. Wu, ordinary resolution no. 2(a) (i) in respect of the re-election of Mr. Wu as executive Director as set out in the AGM Notice and the Proxy Form is no longer applicable and will not be put forward for consideration and approval by the Shareholders at the AGM. The Shareholders are reminded to read the AGM Notice, including its notes, for details in respect of other resolutions which will be remain scheduled for consideration and approval at the AGM, eligibility for attending the AGM, proxy and other relevant matters.

The Board would like to take this opportunity to express its gratitude to Mr. Wu for his contribution to the Company during his tenure of office and wish him all the best in the future.

By order of the Board
Evershine Group Holdings Limited
Wu Wenbei
Chairman and Executive Director

Hong Kong, 18 June 2015

As of the date hereof, the executive Directors are Mr. Wu Wenbei and Mr. Lau Yu; and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang, Mr. He Qinglong and Ms. Choy So Yuk, BBS, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.8022hk.com>.