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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 15 September 2015 and 8 October 2015 (the “**Announcements**”) in relation to the acquisition of the entire equity interest in Fortune Ford Limited. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As stated in the Announcements, a circular containing details regarding, among others, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) the valuation report of the Target Group; (iii) financial and other information of the Group; (iv) financial and other information of Target Group; and (v) pro forma financial information of the Group as enlarged by the Acquisition, will be despatched to the Shareholders in accordance to the GEM Listing Rules as soon as practicable, which was expected to be on or before 26 October 2015.

As additional time is required to finalise certain information to be included in the circular, the despatch date of the circular will be postponed to on or before 9 November 2015.

By Order of the Board
Evershine Group Holdings Limited
Lau Yu
Chairman and executive Director

Hong Kong, 26 October 2015

As of the date hereof, the executive Directors are Mr. Lau Yu and Ms. Ang Lai Kuen; and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Ms. Choy So Yuk, BBS, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.8022hk.com>.