

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET
Case Number: 20151116-F08022-0004

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Company name: Evershine Group Holdings Limited
Stock code (ordinary shares): 8022

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 November 2015.

A. General
Place of incorporation: Hong Kong
Date of initial listing on GEM: 13 August 2001
Name of Sponsor(s): N/A
Names of directors: **Executive Directors**
(please distinguish the status of the directors Mr. Lau Yu
- Executive, Non-Executive or Independent Ms. Ang Lai Kuen
Non-Executive)
Independent Non-Executive Directors

 Ms. Lam Yuk Ying, Elsa
 Mr. Liu Kwong Sang
 Ms. Choy So Yuk, BBS, JP

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares held	Percentage of issued share capital
	Lau Yu	173,653,000	15.20%
	Tutuncu Oguz	165,162,000	14.45%

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

16th Floor,
Zoroastrian Building,
101 Leighton Road,
Causeway Bay,
Hong Kong

Head office and principal place of business:

16th Floor,
Zoroastrian Building,
101 Leighton Road,
Causeway Bay,
Hong Kong

Web-site address (if applicable):

www.8022hk.com

Share registrar:

Hong Kong Registrars Limited
Shops 1712–1716,
17th Floor Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

Auditors:

Elite Partners CPA Limited
Certified Public Accountants (Practising)
Suites 2B-4A, 20th Floor Tower 5,
China Hong Kong City,
33 Canton Road,
Tsim Sha Tsui,
Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of travel agent services, advertising and marketing services, fashion garment trading and mobile application business.

C. Ordinary shares

Number of ordinary shares in issue: 1,142,677,356

Par value of ordinary shares in issue: N/A

Board lot size (in number of shares): 3,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

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Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Lau Yu

Ms. Ang Lai Kuen

Ms. Lam Yuk Ying, Elsa

Mr. Liu Kwong Sang

Ms. Choy So Yuk, BBS, JP

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*