

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 October 2015

10 : Hong Kong Exchan	ges and Clearing	g Limited		
Name of Issuer	EVERSHINE	GROUP HOLDING	SS LIMITED	
Date Submitted	2 November 2			
I. Movements in Authori	sed Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <b>8022</b>	Descrip	otion: Ordinary S	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the m	onth	N/A	N/A	N/A
(2) Stock code : <u>N/A</u>	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	onth			

	ares			
Stock code:	N/A	Description :		
		No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:	of Shares  N/A	Description :		
		Description :  No. of other classes of share	Par value er (State	Authorised share capital (State currency)
Stock code:	N/A	No. of othe classes of sha	Par value er (State	Authorised share capital
	N/A of preceding	No. of othe classes of sha	Par value er (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of						
preceding month	952,231,356	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	0	N/A	N/A	N/A		
Balance at close of the						
month	952,231,356	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schen	nes of the Issue	r)			
Particulars of share option scheme including EGM approval		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date (dd/mm/yyyy) and class		Movement di	uring the month		-	as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				1		
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<b>.</b>						
( / / )						
shares						
(Note 1)						
				dinary shares)		
			(Pref	erence shares)		
Total funds raised during th	ne month from	exercise of ont	ions	(Other class)	11/11	
(State currency)	io monui nom	excitise of opt		N/A		
					_	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry – dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of Converted Amount at pursuant close of the amount preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2		
3		
Shares (Note 1)  Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency  Class of shares issuable (Index of the currency)  EGM approval date: (Index of the currency)  Class of shares issuable (Index of the currency)  Class of shares issuable (Index of the currency)  Class of shares issuable (Index of the currency)  EGM approval date: (Index of the currency)  EGM approval date: (Index of the currency)  Class of shares issuable (Index of the currency)  At price: State currency Issue and allotment (Index of the currency)  Add approval date: (Index of the currency)  AGM approval date: (Index of the currency)	month
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  AGM approval date: (// )	
Class of shares issuable (//)  2. Open offer At price: State currency Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//)  Class of shares issuable (//)  Class of shares issuable (//)  AGM approval date: (//)	
Class of shares issuable (// /)  2. Open offer At price: State currency    Class of shares issuable (// )  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)   Class of shares issuable (// )  (Note 1)  3. Placing At price: State currency    Issue and allotment (// )  AGM approval date: (// )	
2. Open offer At price:  State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)	
2. Open offer At price:  State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)	
Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)  At price: State currency At price: State currency At price: State currency At price: (///)  AGM approval date: (///)	
Class of shares issuable ————————————————————————————————————	
(Note 1)  3. Placing At price: State Issue and allotment date: (//)  AGM approval date: (//)	
(Note 1)  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)	
3. Placing At price: State currency — date : (dd/mm/yyyy)  AGM approval date: (///)	
Tion approvar date.	
Class of shares issuable(Note 1)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue				TOT IVIAL	.i. D00	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000 01 15540			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares				
	D 1 C			repurchased (Note 1)	( / /	\		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Bo			
	Type of Issue		iss d	o. of new shares of suer issued turing the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Effective date: ( / / ) (dd/mm/yyyy)			
		EGM approval date: ( / / (dd/mm/yyyy)	)		
					-
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	_		_
		Total E. (Ordinary share (Preference share (Other class)	es) N	/A	- - -
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A	
		and he mouth (i.e. Tatal a CA to EV	(2)	N/A N/A	
	otal increase / (decrease) in preference shares during			N/A	
	otal increase / (decrease) in other classes of shares		1 01		122
(I	These figures should be the same as the relevant fig	gures unaer 11 above (= Movements in Issu	ea Sh	iare Capitai	! ].]

Remarks (if any):
Submitted by: <u>Leung Pui Ki</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.