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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

COMPLETION OF THE MAJOR ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF FORTUNE FORD LIMITED

Reference is made to the circular (the “**Circular**”) of Evershine Group Holdings Limited (the “**Company**”) dated 7 November 2015 in relation to, among others, the acquisition of the entire issued share capital of Fortune Ford Limited (the “**Acquisition**”) and the announcement of the Company dated 23 November 2015 in relation to the poll results of the extraordinary general meeting of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled and the Completion took place on 30 November 2015 in accordance with the terms and conditions of the Agreement.

Following the Completion, (i) the Target Company and Zhengzhou Company have become the indirect wholly-owned subsidiaries of the Company; and (ii) the Operating Company has become an indirect non-wholly owned subsidiary of the Company; and the financial results of the Target Group will be consolidated into the Company’s consolidated financial statements.

By Order of the Board
Evershine Group Holdings Limited
Lau Yu
Chairman and executive Director

Hong Kong, 30 November 2015

As of the date hereof, the executive Directors are Mr. Lau Yu and Ms. Ang Lai Kuen; and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Ms. Choy So Yuk, BBS, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.8022hk.com>.