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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Evershine Group Holdings Limited (the “**Company**”) dated 24 March 2016 (the “**Announcement**”) in relation to, among other things, the acquisition of the Target Companies. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Circular containing, amongst others, further details about the Proposed Acquisition and the notice convening the EGM, will be despatched to the Shareholders on or before 19 April 2016. As additional time is required to finalise certain information to be included in the circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 6 May 2016.

By Order of the Board
Evershine Group Holdings Limited
Lau Yu
Chairman and executive Director

Hong Kong, 19 April 2016

As of the date hereof, the executive Directors are Mr. Lau Yu and Mr. Bülent Yenil (Mr. Hung Tat Chi Alan as alternate Director) and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang and Ms. Choy So Yuk, BBS, JP and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at <http://www.8022hk.com>.