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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

COMPLETION OF ISSUE OF CONVERTIBLE NOTES

Reference is made to the announcement of the Company dated 16 May 2016 (the “**Announcement**”) in relation to, among others, the Subscription of the Convertible Notes by the Subscriber under the Subscription Agreement. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company is pleased to announce that all the conditions set out in the Subscription Agreement have been fulfilled and completion of the Subscription took place on 3 June 2016. The Convertible Notes in the principal amount of HK\$30,000,000 have issued by the Company to the Subscriber in accordance with the terms of the Subscription Agreement.

By Order of the Board
Evershine Group Holdings Limited
Hung Tat Chi, Alan
Alternate Director to Mr. Bülent Yenil

Hong Kong, 3 June 2016

As of the date hereof, the executive Directors are Mr. Lau Yu and Mr. Bülent Yenil (Mr. Hung Tat Chi Alan as alternate Director); and the independent non-executive Directors are Ms. Lam Yuk Ying, Elsa, Mr. Liu Kwong Sang, Ms. Choy So Yuk, BBS, JP and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.8022hk.com>.