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## **Evershine Group Holdings Limited**

**永耀集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in loss for the nine months ended 30 September 2016 as compared to the unaudited results of the Group for the corresponding period in 2015.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares and securities of the Company.**

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in loss for the nine months ended 30 September 2016 as compared to the unaudited results of the Group for the corresponding period in 2015. Such increase in loss for the period as compared to the corresponding period in 2015 were mainly attributable to (i) the increase of amortisation expenses of intangible assets and depreciation expenses of office premises of approximately HK\$9 million; ii) the increase of staff costs of approximately HK\$2 million; and iii) the increase of finance costs of approximately HK\$2 million.

The Company is still in the process of finalising the consolidated unaudited results of the Group for the nine months ended 30 September 2016. The information contained in this announcement is only based on a preliminary assessment by the management of the Company in accordance with the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2016 and is not based on any figures or information which have been audited or reviewed by the Company's auditors or audit committee of the Company. Shareholders of the Company and potential investors are advised to read carefully the announcement on the unaudited consolidated third quarterly results of the Group for the nine months ended 30 September 2016, which is expected to be published on or before 9 November 2016.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares and securities of the Company.**

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board  
**Evershine Group Holdings Limited**  
**Lau Yu**  
*Chairman and Executive Director*

Hong Kong, 4 November 2016

*As of the date of this announcement, the executive directors of the Company are Mr. Lau Yu and Mr. Bülent Yenil (Mr. Hung Tat Chi Alan as alternate Director); and the independent non-executive directors of the Company are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying, Elsa, Mr. Leung Man Chun and Mr. Liu Kwong Sang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the website of the Company at <http://www.8022hk.com>.*