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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

COMPLETION OF DISCLOSEABLE TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of Evershine Group Holdings Limited (the “**Company**”) dated 21 April 2017 in relation to, among others, the Disposal which constitutes discloseable transaction on the part of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled and the Completion took place on 8 May 2017 in accordance with the terms and conditions of the Agreement.

Following the Completion, members of the Target Group cease to be subsidiaries of the Company and their financial results will no longer be consolidated into the financial results of the Group.

By Order of the Board
Evershine Group Holdings Limited
Ling Ko Yin Jason
Executive Director

Hong Kong, 8 May 2017

As of the date hereof, the executive Directors are Mr. Bülent Yenil (Mr. Hung Tat Chi Alan as alternate Director), Mr. Chan Ming Kei, Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.8022hk.com>.