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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

MAJOR AND CONNECTED TRANSACTION SUPPLEMENTAL DEED IN RELATION TO ACQUISITION OF AN ADDITIONAL 30% EQUITY INTEREST IN THE TARGET COMPANY INVOLVING THE ISSUE OF THE PROMISSORY NOTE

Reference is made to the announcements (the “**Announcements**”) of Evershine Group Holdings Limited (the “**Company**”) dated 6 June 2017 and 6 November 2017 in relation to, among other things, the acquisition of the Sale Shares, representing 30% equity interest in the Target Company involving the issue of the Promissory Note. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, if the conditions precedent to Closing are not fulfilled, or not waived in writing by the Purchaser by the Long Stop Date (i.e. 6 months from the date of signing of the Sale and Purchase Agreement), the Sale and Purchase Agreement may be immediately terminated by the Purchaser (for reason of non-fulfillment of the conditions precedent and without prejudice to its rights otherwise under the Sale and Purchase Agreement) by written notice delivered to all of the other parties and the Sale and Purchase Agreement shall thereafter lapse subject to the refund of the Deposit.

As additional time is required to satisfy the conditions precedent of the Sale and Purchase Agreement, the Board announces that after arm’s length negotiations, the parties to the Sale and Purchase Agreement entered into an extension letter on 6 December 2017 (after trading hours) to extend the Long Stop Date to 30 June 2018 (or such later date as the parties to the Sale and Purchase Agreement may agree).

Save as disclosed above and the amendments disclosed in the announcement of the Company dated 6 November 2017, all material terms and conditions of the Sale and Purchase Agreement remain unchanged.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Evershine Group Holdings Limited
Chan Ming Kei
Executive Director and Company Secretary

Hong Kong, 6 December 2017

As at the date hereof, the executive Directors are Mr. Chan Ming Kei, Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.evershinegroup.com.hk.