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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Evershine Group Holdings Limited (the “**Company**”) dated 6 June 2017 and 6 November 2017 in relation to, among other things, the acquisition of an additional 30% equity interest in the Target Company involving the issue of the promissory note and the announcements of the Company dated 29 June 2017, 28 July 2017, 17 August 2017, 28 August 2017, 11 September 2017, 25 September 2017, 20 October 2017, 16 November 2017 and 30 November 2017 in relation to the delay in despatch of circular (collectively the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

As stated in the Announcements, the Circular containing, amongst others, (i) details of the Sale and Purchase Agreement; (ii) a letter from the Independent Board Committee with its recommendation to the Independent Shareholders on the Acquisition; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) certain financial information of the Group and the Target Company; and (v) the notice of the EGM, is expected to be despatched to the Shareholders on or before 22 December 2017. As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 28 February 2018.

By Order of the Board
Evershine Group Holdings Limited
Chan Ming Kei
Executive Director and Company Secretary

Hong Kong, 21 December 2017

As at the date hereof, the executive Directors are Mr. Chan Ming Kei, Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.evershinegroup.com.hk.