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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

LEGAL PROCEEDING

Evershine Group Holdings Limited (the “**Company**”) announces that on 27 November 2017 the Company was served a writ of summons with a statement of claim issued by Zhao Ning (趙寧) as plaintiff against the Company as defendant in the High Court of Hong Kong under High Court Action No. 2724 of 2017 (the “**Action**”).

In the Action, Zhao Ning (趙寧) claims against the Company in relation to a promissory note issued by the Company on 1 December 2014.

The Company considers that there is no basis for the Action as the Company did act in good faith upon the instructions of Zhao Ning (趙寧) set out in the letter dated 11 February 2015 and signed by Zhao Ning (趙寧) to make full repayment of the aforesaid promissory note. The Company categorically denies each and all of the allegations raised in the Action.

The Company is seeking legal advice as to the appropriate course of action and will make an update announcement as and when appropriate.

By Order of the Board of
Evershine Group Holdings Limited
Chan Ming Kei
Executive Director and Company Secretary

Hong Kong, 1 December 2017

As at the date hereof, the executive Directors are Mr. Chan Ming Kei, Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.evershinegroup.com.hk.